

RENOVATION SUMMARY

Borrower Last Name: _____ Loan Number: _____

Estimated Closing Date: _____ Reno Express Eligible: Yes No

Loan Type: _____

HUD Consultant: _____

Contractor Name: _____

Contractor Email: _____ Contractor Phone: _____

Bid/SOR Provided? Yes Pending

• If pending, Bid/SOR ETA: _____

Permits required? Yes No TBD Plans/Drawings required? Yes No TBD

Mortgage Payments Financed? Yes No TBD

• If financed, how many months? _____

If using Trinity, is the borrower aware that fee will be collected with application/appraisal fee? Yes No N/A

Is this a referred Loan? Yes No Have you reviewed the application with the borrower? Yes No

QUALIFICATION NOTES

Income: Provide any special notes regarding how income was calculated.

Assets: Confirm what accounts contain Cash to Close listed on LE.

Credit: Provide any credit issues we need to be made aware of.

Misc: Provide any other important notes (point of contact, etc.).

PLEASE INCLUDE IN SUBMISSION OR EMAIL THE RENOVATION TEAM